



Spouse or Same-Sex Partner Consent to Transfer to a Life Income Fund or a Locked-In Retirement Income Fund

I, _____, certify that I am the spouse or
(full name of spouse)

same-sex partner of _____
(full name of the member or former spouse)

(hereinafter called the pensioner) a member or former member of the pension plan known as the

(name of pension plan(s) of which the fund is originating from) (hereinafter called the plan).

I understand the pensioner has requested the transfer of locked-in account number _____
to a Life Income Fund or and Locked-In Retirement Account. I hereby consent to the transfer of account
number _____.

I understand annual payments from the LIF may reduce the amount of any future survivor benefit and that
the LIF may be invested in the markets at the direction of the pensioner which may also further reduce the
balance in the LIF account.

I certify that this form is being signed freely and voluntarily without any compulsion on the part of the
pensioner and outside the immediate presence of the pensioner.

In witness whereof, I sign this consent at this _____ day of _____ 20____ in the presence of

(full name of witness)

of _____
(address of witness)

Spouse or same-sex partner signature

Witness signature
(Witness to the signature of the spouse or same-sex
partner who signed this form before the witness outside
of the presence of the pensioner)



Comments and Instructions

This form must be completed where the spouse or same-sex partner of a pensioner wishes to consent to the transfer of the plan.

The form must be:

- completed in its entirety;
- signed by the spouse or same-sex partner and witnessed not earlier than 90 days prior to the date that the pension is to commence;
- signed outside of the immediate presence of the pensioner; and
- filed with the administrator of the plan.

A spouse is the spouse or same-sex partner of a former member at the day on which the pension is payable to the former member. Spouse has the definition according to the *Income Tax Act (Canada)*.